

SUNBELT BUSINESS ACQUISITIONS & SALES

FINANCIAL INFORMATION STRICTLY CONFIDENTIAL

Name(s) _____
Street Address _____
City _____ State _____ Zip Code _____

Assets

Cash on Hand and in Banks	\$
U. S. Government Securities	\$
Account, Loans and Notes Receivable	\$
Cash Surrender Value of Life Insurance	\$
Value of Businesses Owned	\$
Other Stocks and Bonds	\$
Real Estate	\$
Automobile – Number ()	\$
Household Furnishings and Personal Effects	\$
Other Assets (Itemize)	

Total Assets \$

Liabilities and Net Worth

Notes Payable	\$
Liens on Real Estate	\$
Other Liabilities (Itemize)	

Total Liabilities \$

Net Worth \$

Source of Income

Salary	\$
Dividends and Interest	\$
Bonus and Commissions	\$
Real Estate Income	\$
Other Income	\$

Total Income \$

The undersigned certifies that this information was provided by him/her and is true and correct.

Signature(s) _____

Date _____

Home Phone _____